
Economic Indicators: 2013

February 2013

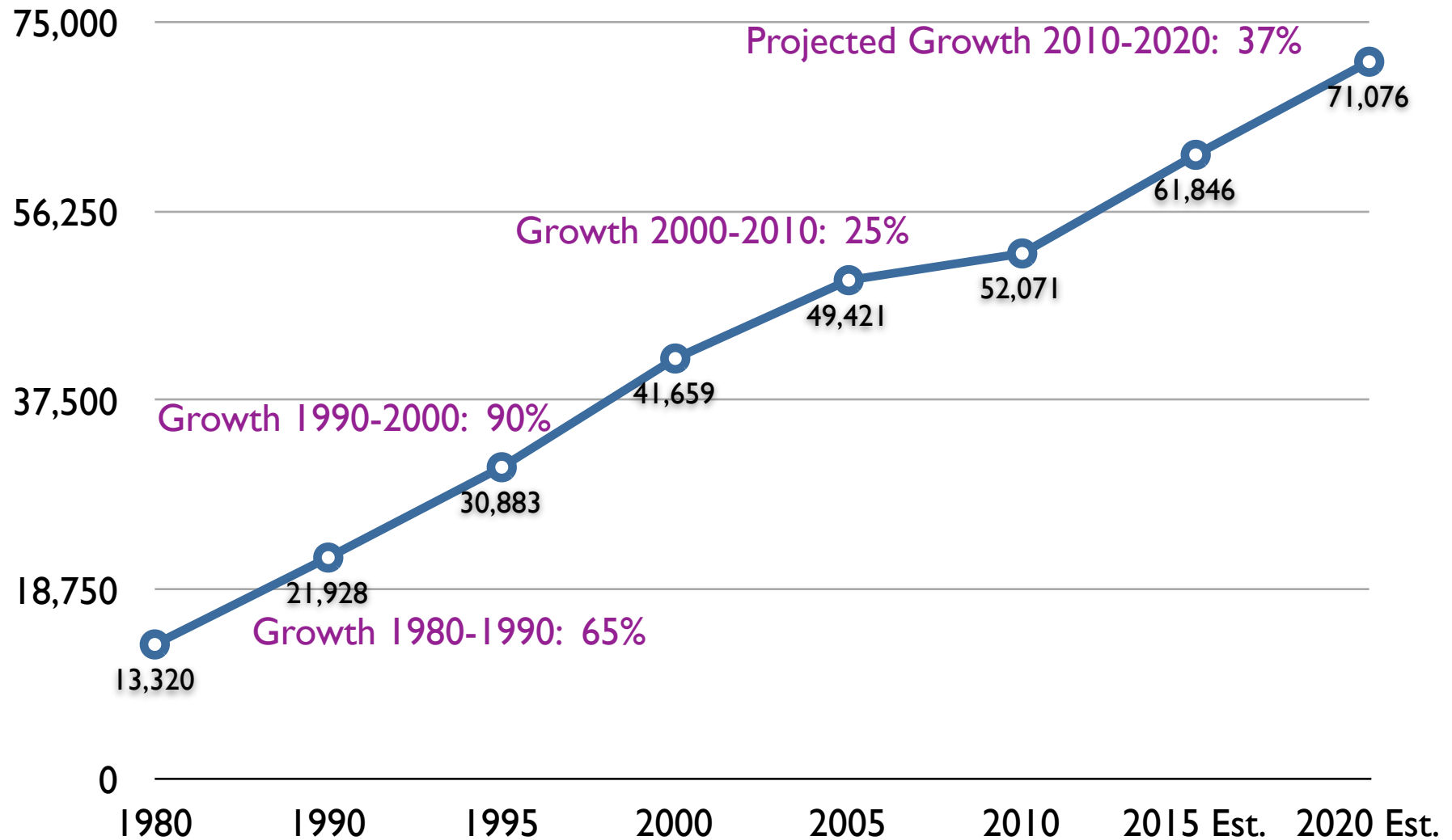
ECONOMIC COUNCIL OF EAGLE COUNTY



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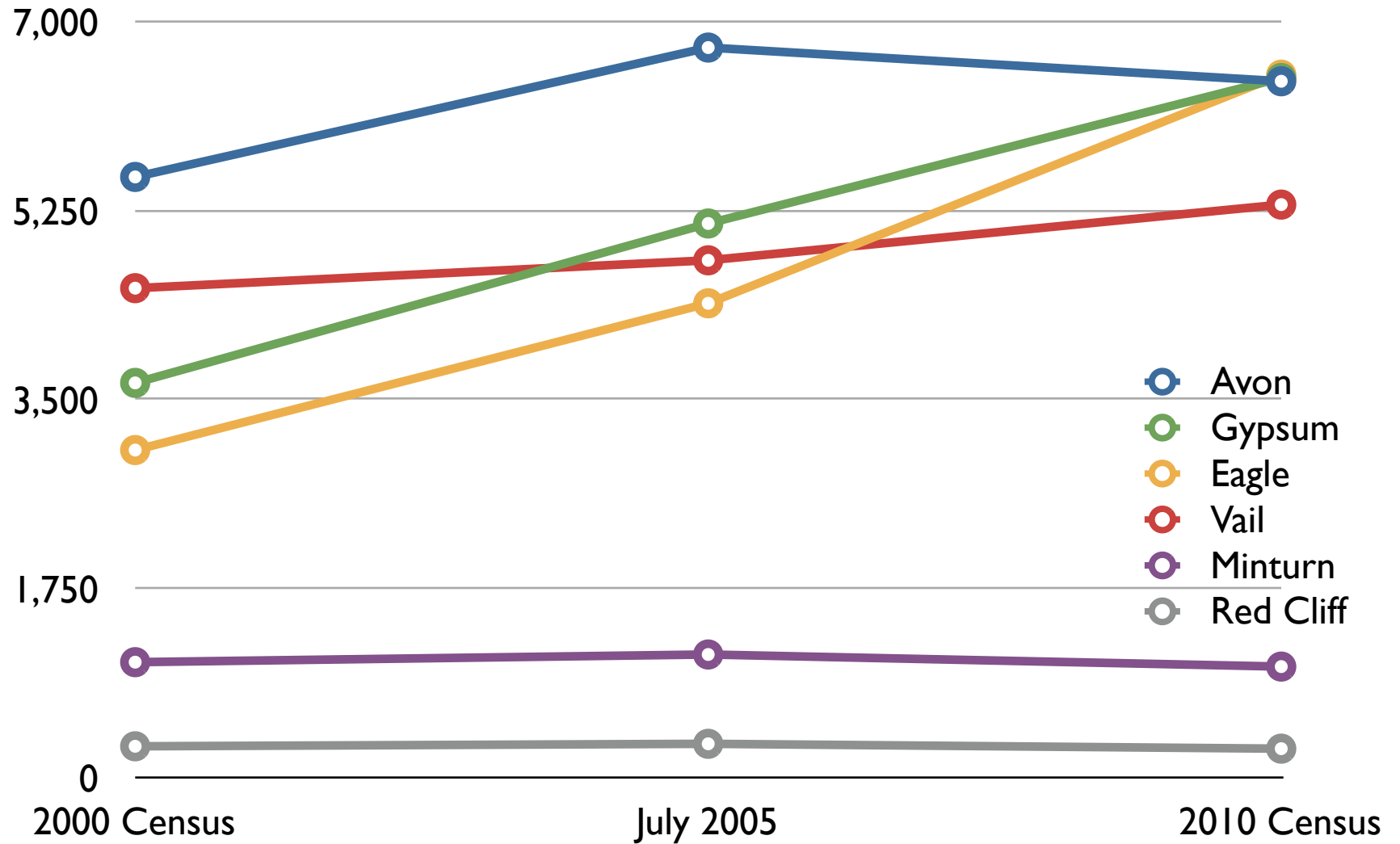
Report Author: Kathy Chandler-Henry, Research Director • 970.390.3104

Eagle County Population



Data Source: Colorado State Demographer September 2011

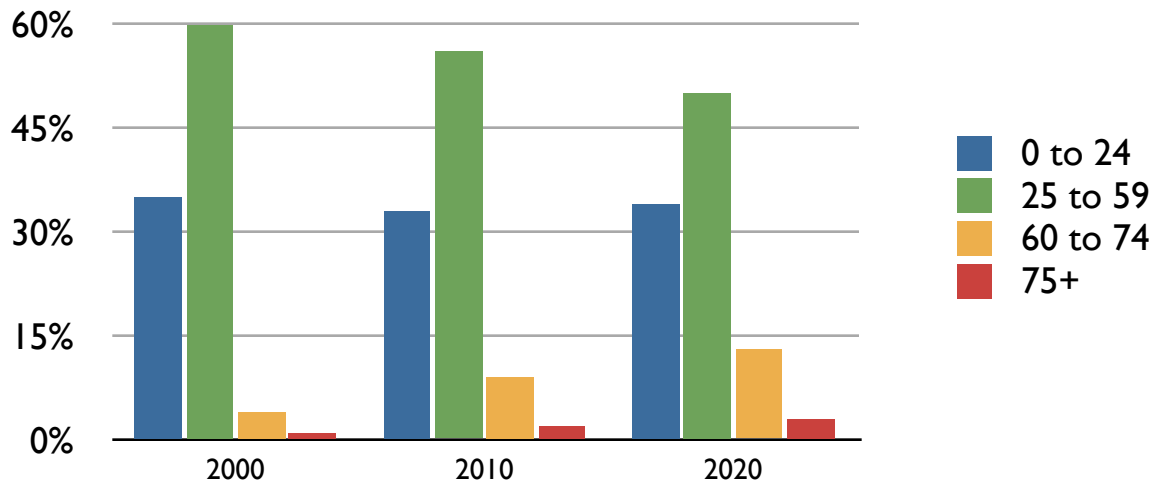
Population by Town



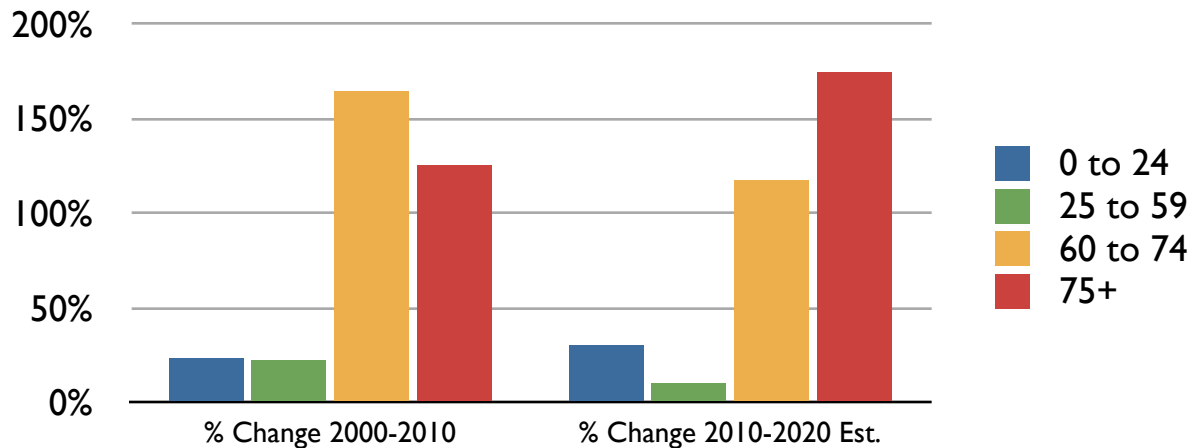
Data Source: Colorado State Demographer

An Aging Population

Age Group Proportions of the Population



Growth by Age Group



Eagle County is aging. While the younger population (under 24) remains at about a third of the population, the “family age” group of 25-59 is projected to drop from 60% to 50% of the County’s residents from 2000 to 2020.

While all age groups gain population by 2020, the real growth comes in the older adult segment. Adults 60 and older were about 5% of the population in 2000, and that segment is expected to make up 17% of the total in 2020.

Aging in place and by immigration contribute to growth in the older age groups.

Data Source: Colorado State Demographer September 2011 estimates

Eagle County Households

Households

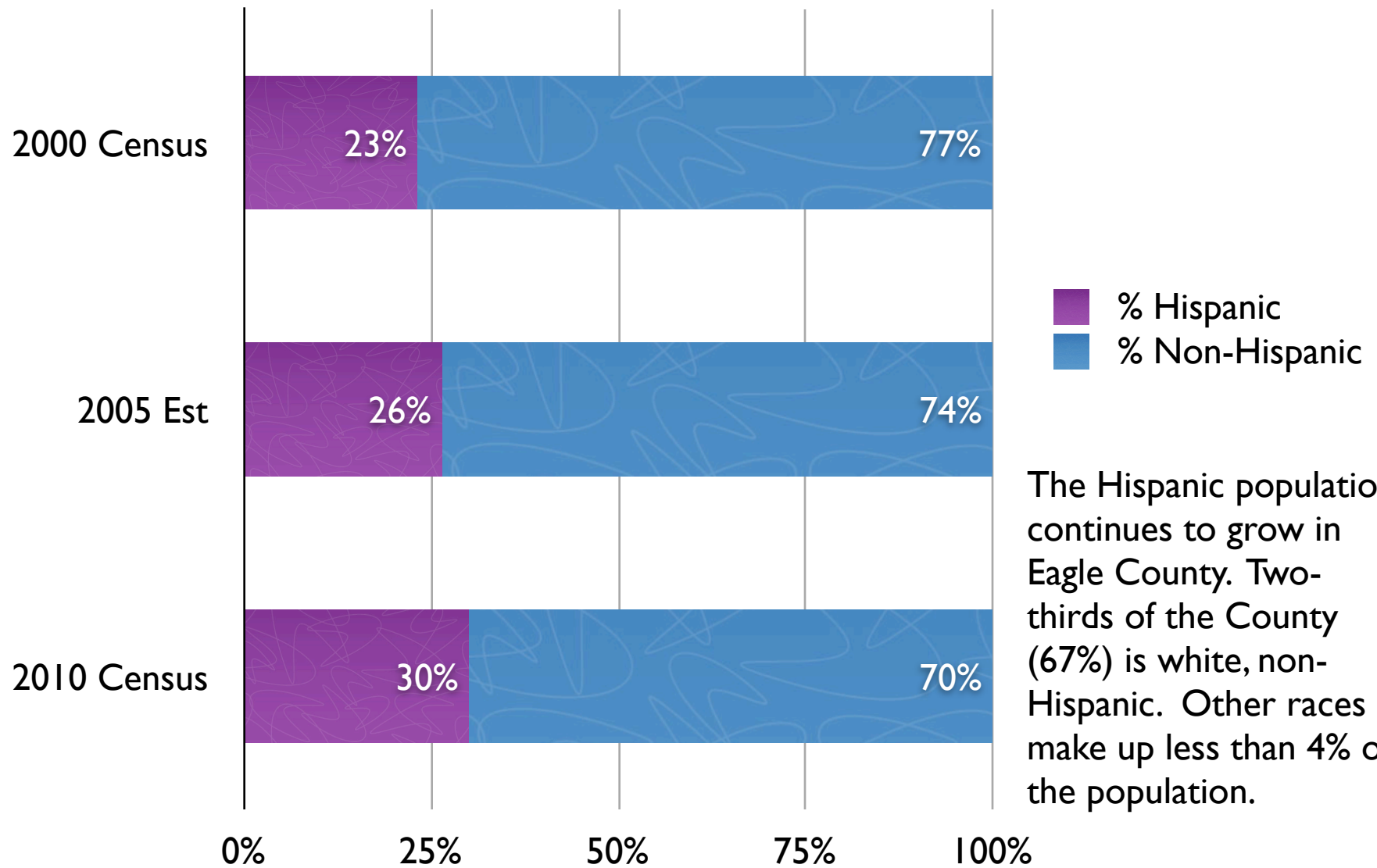
Total Households 2010	19,209
Household Population 2010	52,071
Average Household Size	2.71

Housing Units

Total Housing Units 2010	31,333
Vacant Household Units	12,124
Household Vacancy rate	39%

Data Source: Colorado State Demography Office 2012

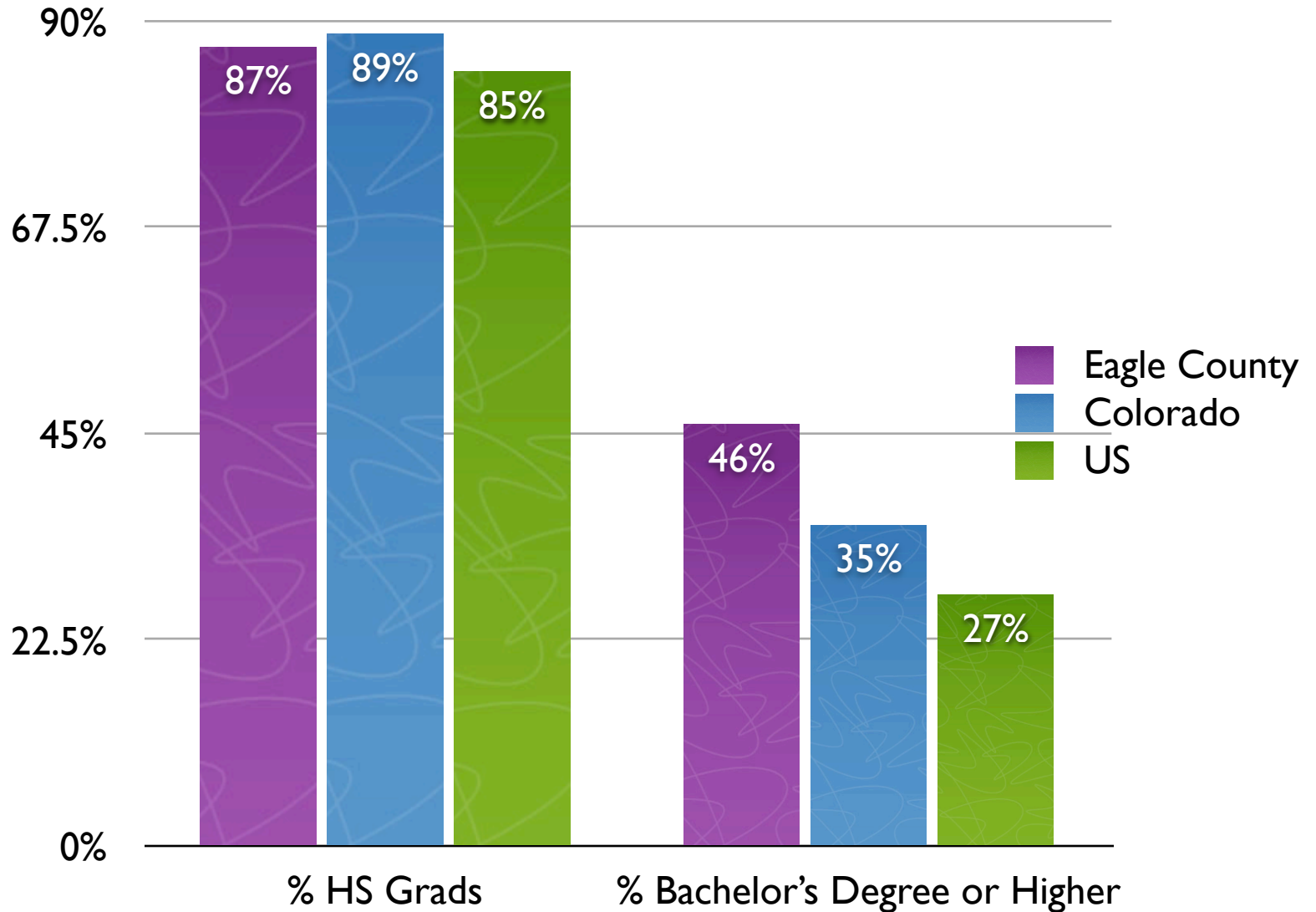
Demographics/Race & Ethnicity



The Hispanic population continues to grow in Eagle County. Two-thirds of the County (67%) is white, non-Hispanic. Other races make up less than 4% of the population.

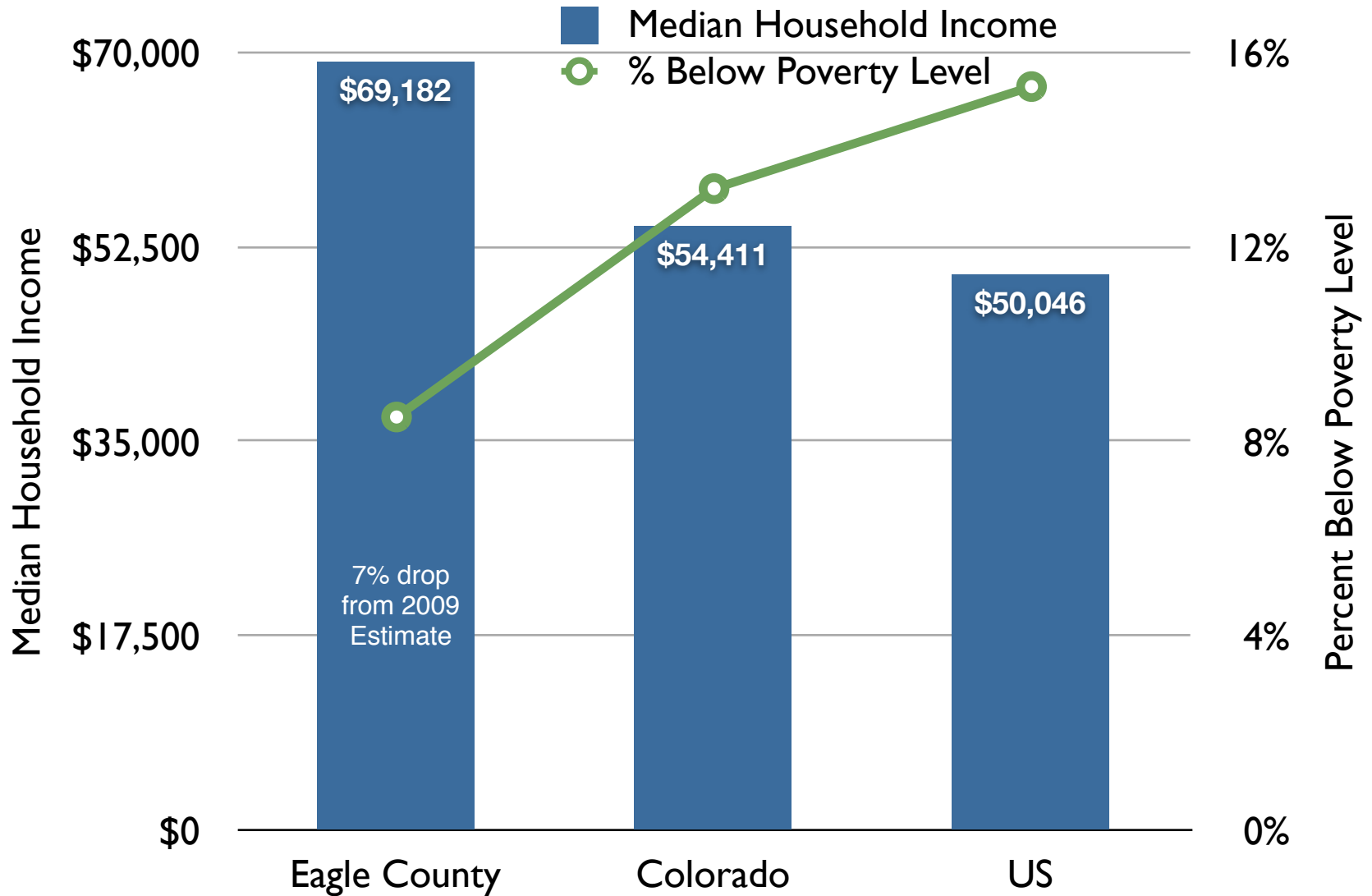
Data Source: Colorado State Demographer

Demographics/Education



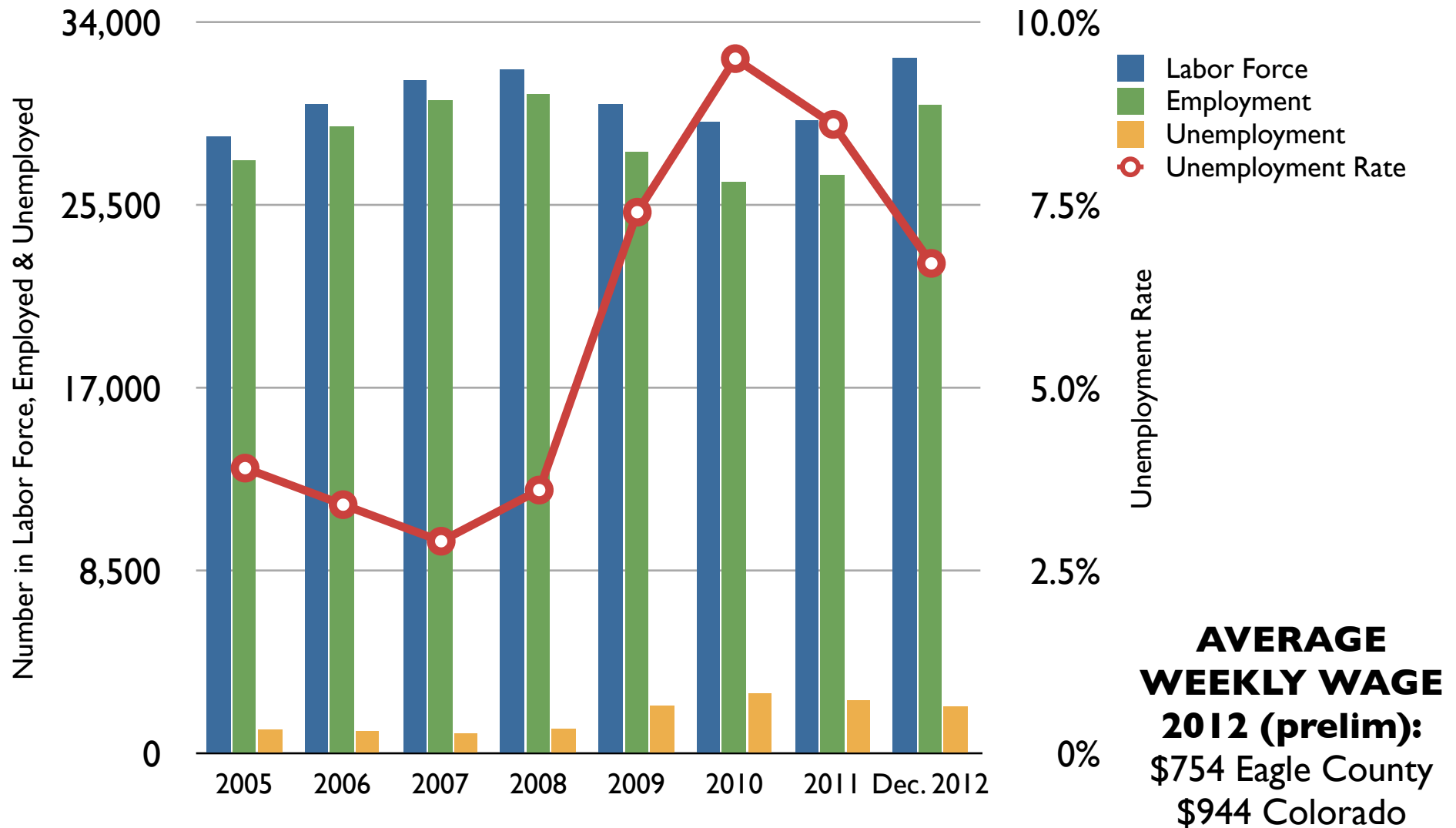
Data Source: 2006-2008 American Community Survey

Demographics/Income



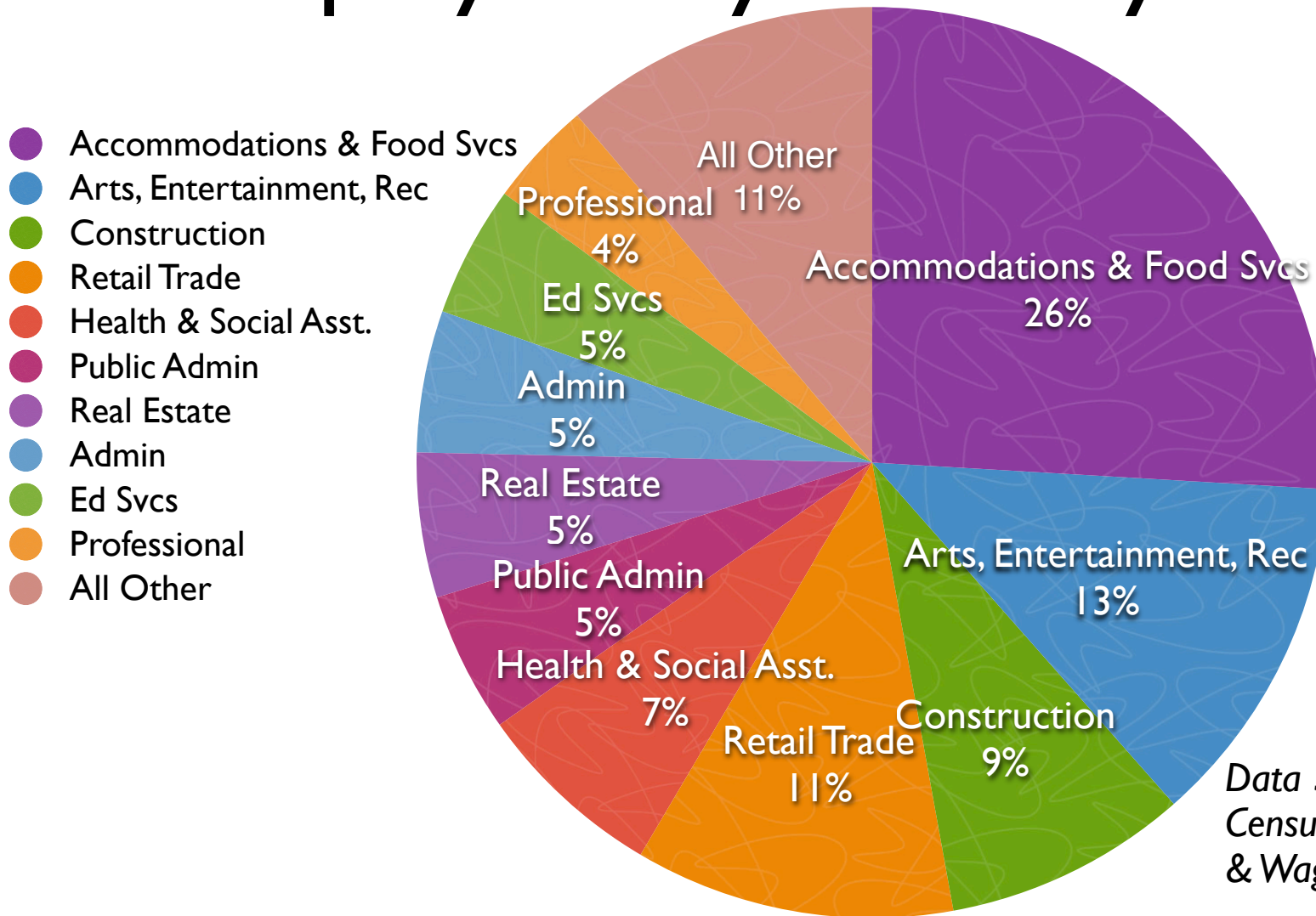
Data Source: 2010 Census Small Area Income and Poverty Estimates

Local Employment



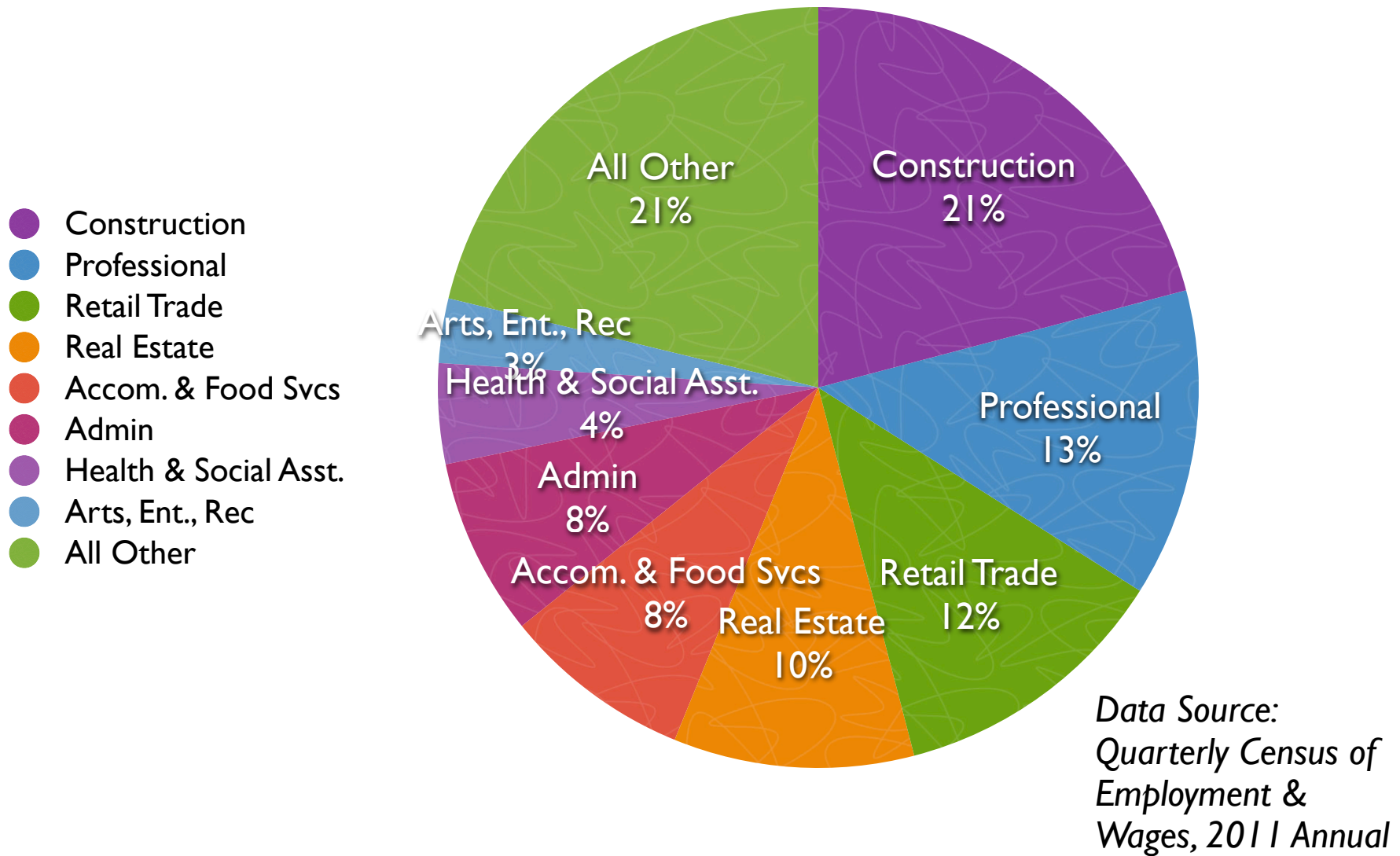
Data Source: Colorado State Department of Labor & US Bureau of Labor Statistics

Market Segmentation: Employees by Industry Sector



Data Source: Quarterly Census of Employment & Wages, 2011 Annual

Market Segmentation: Businesses by Industry Sector



Eagle County Retail Sales

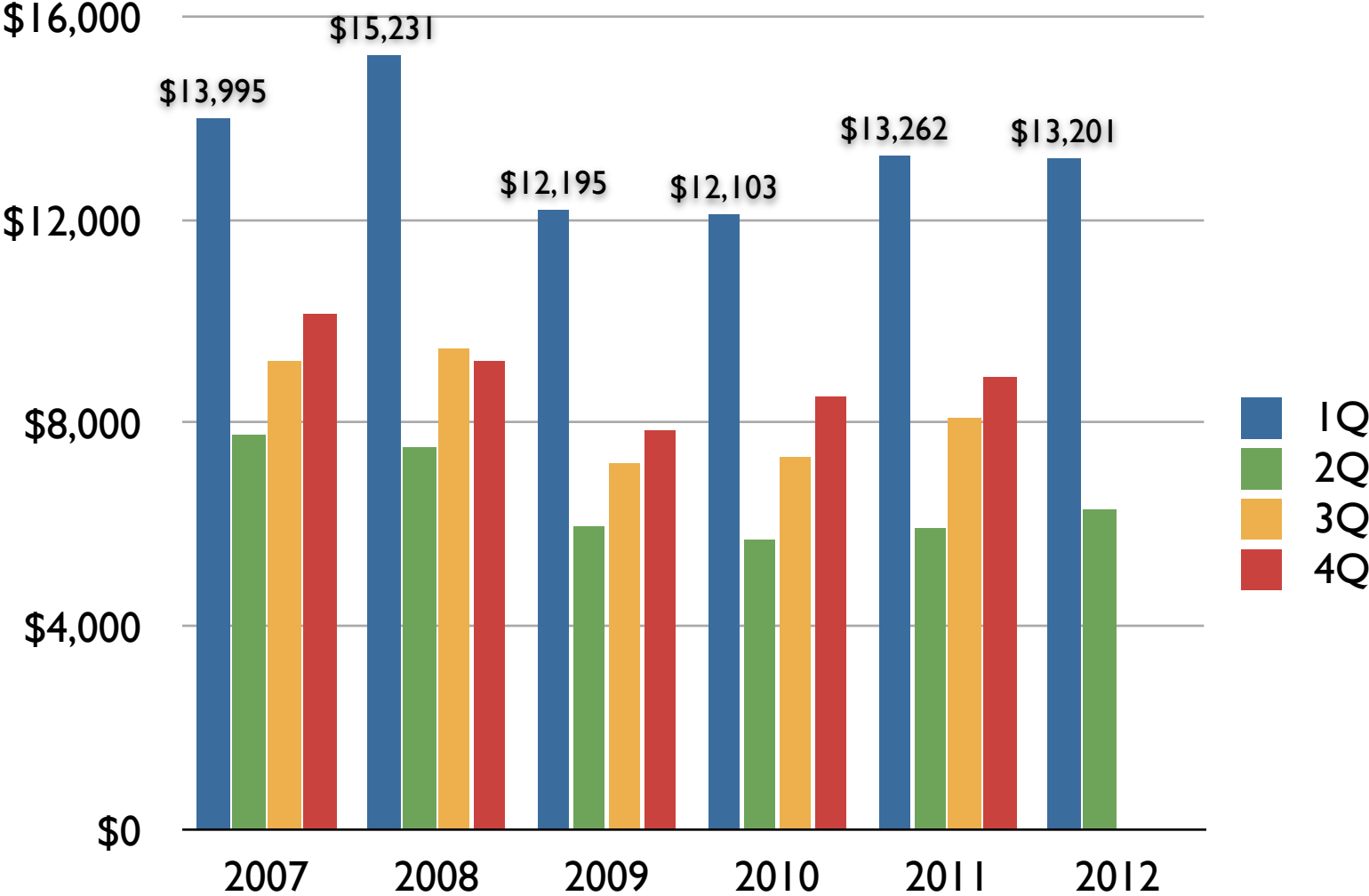
(in thousands)



Data Source: Colorado Department of Revenue

Eagle County:

State Sales Tax Collections



Data Source: Colorado Department of Revenue

Top Employers

EMPLOYER	# Employees (Range)	INDUSTRY
Vail Resorts	> 1500	Recreation, Real Estate, Accommodations & Food Services
Eagle County School District	500-1000	Education
Vail Valley Medical Center	500-1000	Medical
Eagle County	400-500	Government
Vail Cascade Hotel	300-400	Accommodations & Food Services
Ritz Carlton Hotel	300-400	Accommodations & Food Services
WalMart	300-400	Retail
Sonnenalp Resort	200-300	Accommodations & Food Services
Town of Vail	200-300	Government
Vail Marriott	200-300	Accommodations & Food Services

Data Source: Quarterly Census of Employment & Wages

Real Estate Values - Eagle County

	2008	2009	2010	2011	2012
Number Sold	1,606	938	1,250	1,357	1,726
<i>Percent of Previous Year</i>	60%	58%	133%	109%	127%
Total Dollar Volume (000's)	\$2,234,919	\$898,444	\$1,497,172	\$1,158,049	\$1,513,490
<i>Percent of Previous Year</i>	75%	40%	167%	77%	131%
Mean Sales Price					
Single Family:	\$1,455,774	\$1,159,484	\$1,264,591	\$1,003,971	\$1,042,750
Multi-Family	\$1,509,830	\$831,688	\$1,150,597	\$859,243	\$775,323
Vacant Res. Land	\$562,779	\$393,903	\$409,575	\$350,346	\$388,551
Commercial	\$1,262,929	\$1,168,416	\$1,228,594	\$851,585	\$1,079,502

Data Source: Land Title Guarantee Company

Residential Real Estate - Local Markets

	Gypsum	Eagle	Avon	Vail Village
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Number Sold

2011	132	147	66	50
2012	172	190	104	67
<i>Percent of Previous Year</i>	<i>132%</i>	<i>129%</i>	<i>158%</i>	<i>134%</i>

Total \$ Volume

2011	\$32,816,295	\$53,377,500	\$29,846,900	\$174,509,100
2012	\$41,311,705	\$69,344,650	\$35,530,450	\$201,579,300
<i>Percent of Previous Year</i>	<i>126%</i>	<i>130%</i>	<i>119%</i>	<i>116%</i>

Data Source: Land Title Guarantee Company

Residential Real Estate Values - Local Markets

	Gypsum	Eagle	Avon	Vail Village
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Mean Sales Price

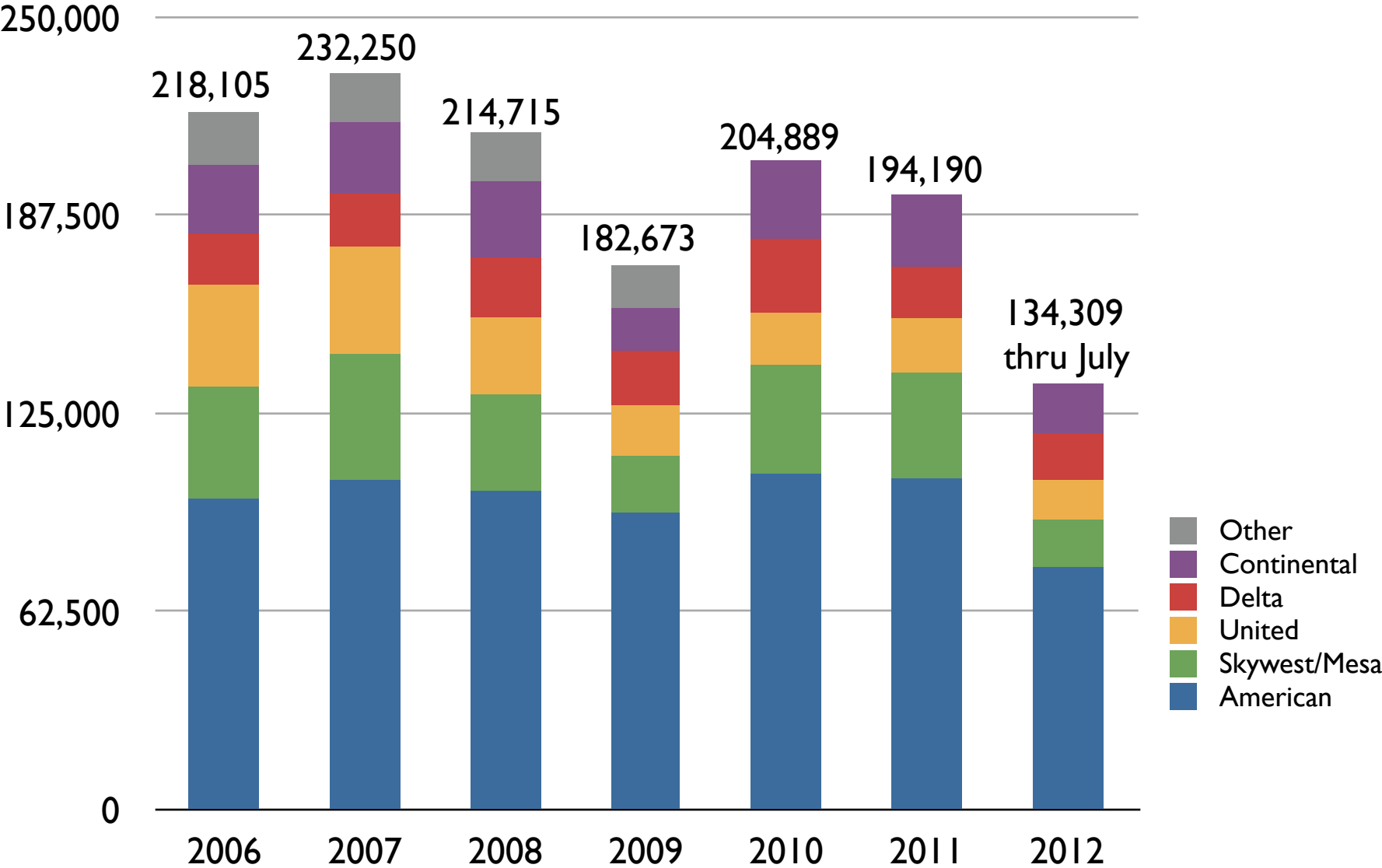
2011	\$248,608	\$363,112	\$410,828	\$3,490,182
2012	\$240,184	\$364,972	\$341,639	\$3,008,646
<i>Percent of Previous Year</i>	97%	101%	83%	86%

Median Sales Price

2011	\$209,000	\$299,000	\$349,000	\$2,212,500
2012	\$225,000	\$313,000	\$241,000	\$1,695,000
<i>Percent of Previous Year</i>	108%	105%	69%	77%

Data Source: Land Title Guarantee Company

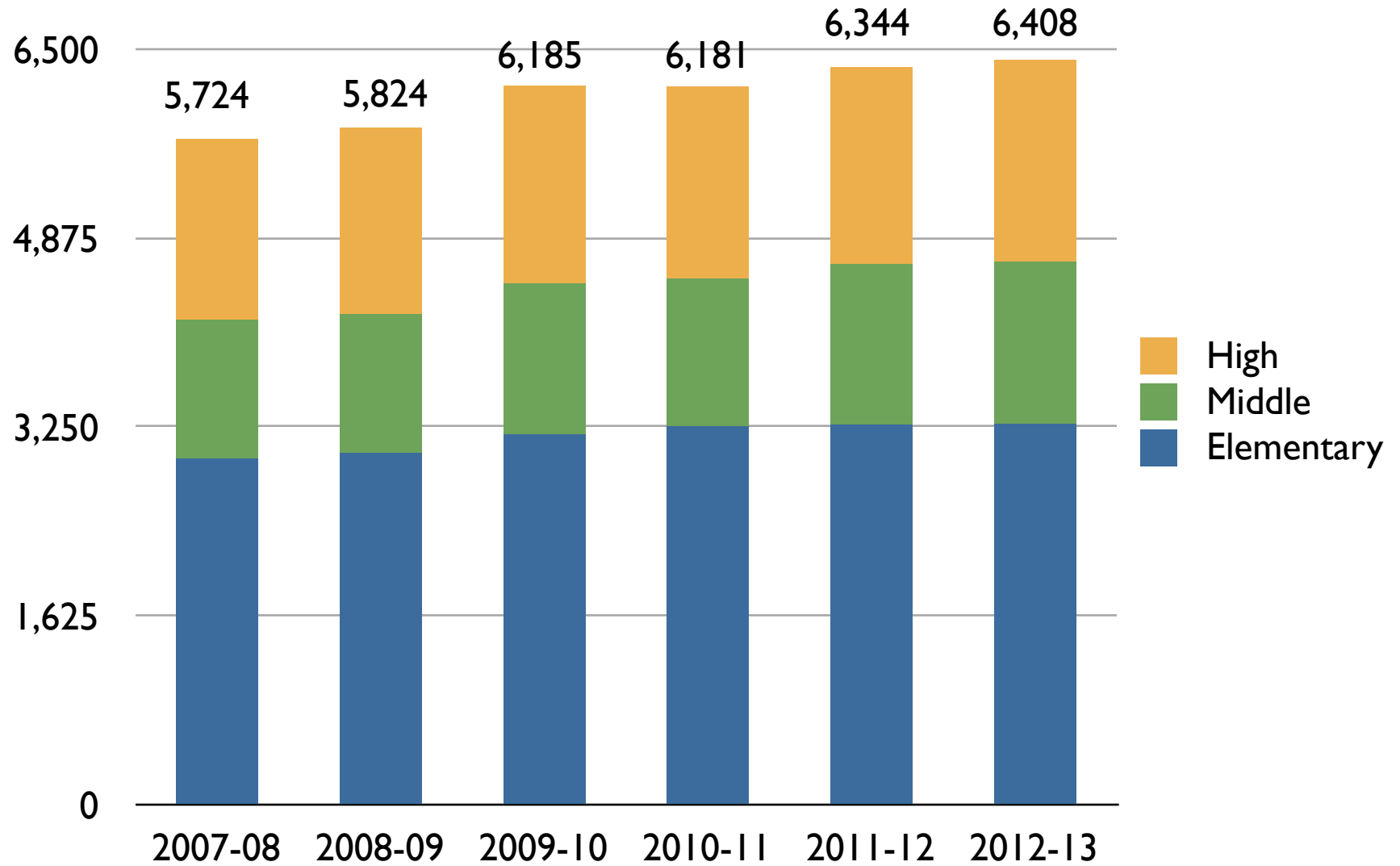
Enplanements



Data Source: Eagle County Airport

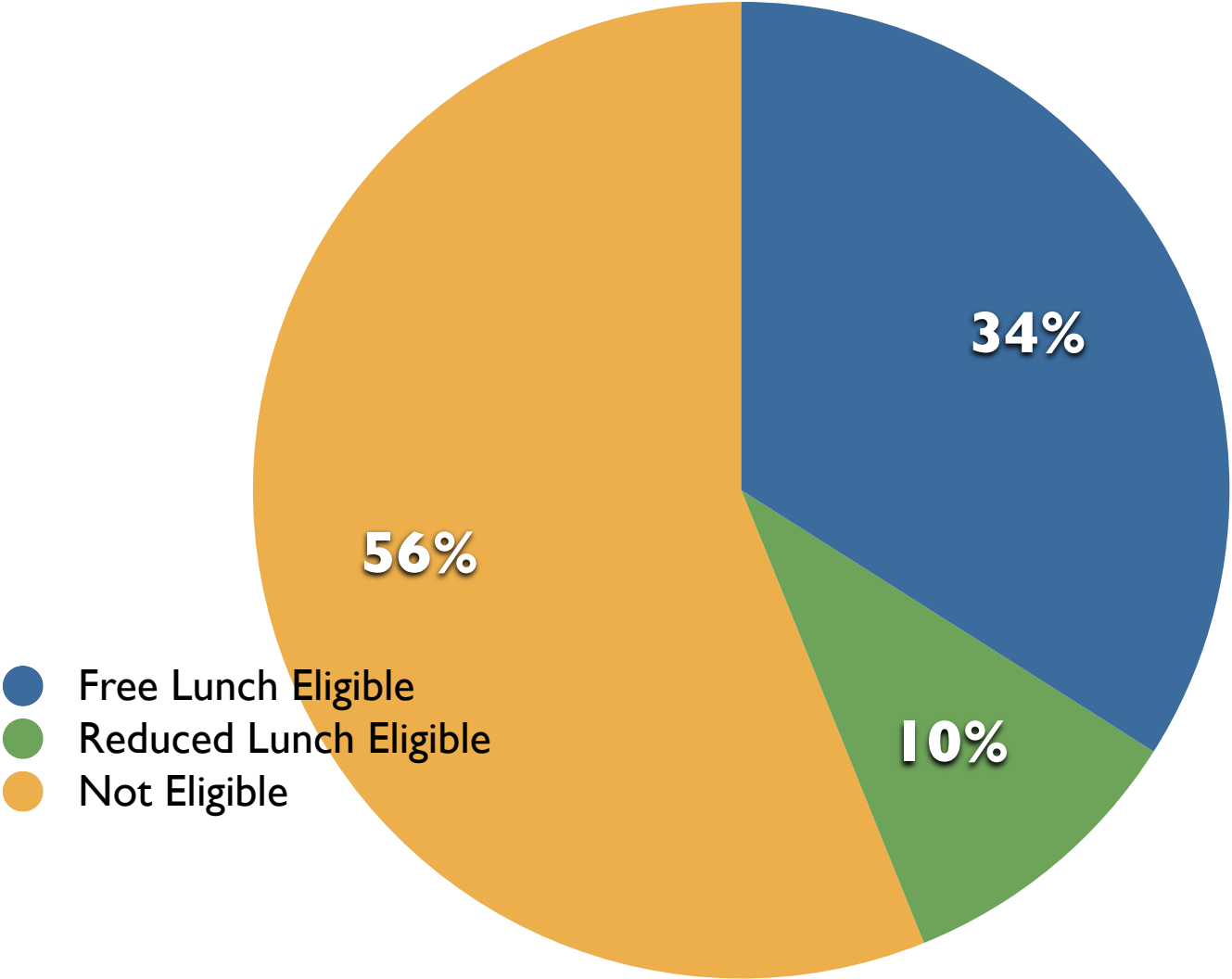
Eagle County School Enrollments

Growth 2007 - 2012: 11.9%



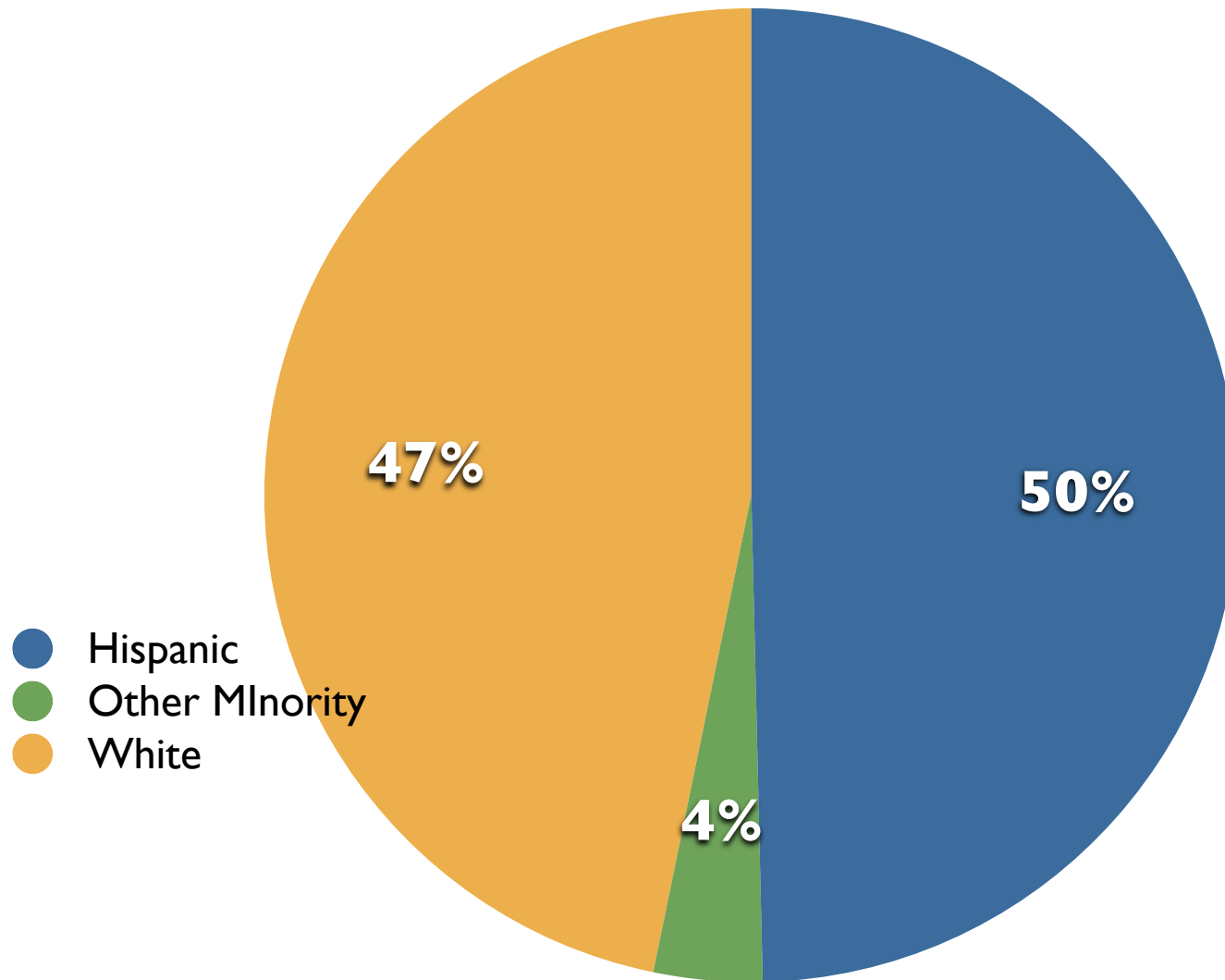
Data Source: Colorado Department of Education

Free & Reduced School Lunch



Data Source: Colorado Department of Education 2012-13 School Year

Eagle County Schools: Ethnicity



Data Source: Colorado Department of Education 2012-13 School Year